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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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October 5, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aberdeen, South Dakota
$750,000 Tax Increment Revenue Bonds (Tax Increment Financing District No. 32), Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen.

2. Designation of issue: Tax Increment Revenue Bonds (Tax Increment Financing District No. 32), Series 2021

3. Date of issue: September 30, 2021.

4. Purpose of issue: To pay project costs as listed in the tax increment plan.

5. Type of bond: Tax Increment Revenue Bond the interest of which will not be included in gross income for federal income tax purposes.

6. Principal amount and denomination of bond: $750,000 of $4,333,678 Authorized and $.01 Denomination.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this September 30, 2021.

Karl Alberts

By: Karl Alberts
Its: Finance Officer

$750,000
City of Aberdeen
Tax Incremetn Revenue Bonds (Tax Increment FInancing District No 32, Series 2021

Dated Sep 30, 2021 — Debt Service Report — 30/360/4-

Dates	Principal	Coupon	Interest	Total	BY 9/15	FY 1/1
12/15/2021			5,468.75	5,468.75		5,469
03/15/2022			6,562.50	6,562.50		
06/15/2022			6,562.50	6,562.50		
09/15/2022			6,562.50	6,562.50	25,156	
12/15/2022			6,562.50	6,562.50		26,250
03/15/2023	$7,664.41	3.500	6,562.50	14,226.91		
06/15/2023	$7,731.47	3.500	6,495.44	14,226.91		
09/15/2023	$7,799.12	3.500	6,427.79	14,226.91	49,243	
12/15/2023	$7,867.36	3.500	6,359.54	14,226.91		56,908
03/15/2024	$7,936.20	3.500	6,290.70	14,226.91		
06/15/2024	$8,005.65	3.500	6,221.26	14,226.91		
09/15/2024	$8,075.70	3.500	6,151.21	14,226.91	56,908	
12/15/2024	$8,146.36	3.500	6,080.55	14,226.91		56,908
03/15/2025	$8,217.64	3.500	6,009.27	14,226.91		
06/15/2025	$8,289.54	3.500	5,937.37	14,226.91		
09/15/2025	$8,362.08	3.500	5,864.83	14,226.91	56,908	
12/15/2025	$8,435.24	3.500	5,791.66	14,226.91		56,908
03/15/2026	$8,509.05	3.500	5,717.86	14,226.91		
06/15/2026	$8,583.51	3.500	5,643.40	14,226.91		
09/15/2026	$8,658.61	3.500	5,568.30	14,226.91	56,908	
12/15/2026	$8,734.38	3.500	5,492.53	14,226.91		56,908
03/15/2027	$8,810.80	3.500	5,416.11	14,226.91		
06/15/2027	$8,887.90	3.500	5,339.01	14,226.91		
09/15/2027	$8,965.67	3.500	5,261.24	14,226.91	56,908	
12/15/2027	$9,044.11	3.500	5,182.79	14,226.91		56,908
03/15/2028	$9,123.25	3.500	5,103.66	14,226.91		
06/15/2028	$9,203.08	3.500	5,023.83	14,226.91		
09/15/2028	$9,283.61	3.500	4,943.30	14,226.91	56,908	
12/15/2028	$9,364.84	3.500	4,862.07	14,226.91		56,908
03/15/2029	$9,446.78	3.500	4,780.13	14,226.91		
06/15/2029	$9,529.44	3.500	4,697.47	14,226.91		
09/15/2029	$9,612.82	3.500	4,614.09	14,226.91	56,908	
12/15/2029	$9,696.93	3.500	4,529.97	14,226.91		56,908
03/15/2030	$9,781.78	3.500	4,445.13	14,226.91		
06/15/2030	$9,867.37	3.500	4,359.54	14,226.91		
09/15/2030	$9,953.71	3.500	4,273.20	14,226.91	56,908	
12/15/2030	$10,040.81	3.500	4,186.10	14,226.91		56,908
03/15/2031	$10,128.66	3.500	4,098.24	14,226.91		
06/15/2031	$10,217.29	3.500	4,009.62	14,226.91		
09/15/2031	$10,306.69	3.500	3,920.22	14,226.91	56,908	
12/15/2031	$10,396.88	3.500	3,830.03	14,226.91		56,908
03/15/2032	$10,487.85	3.500	3,739.06	14,226.91		
06/15/2032	$10,579.62	3.500	3,647.29	14,226.91		
09/15/2032	$10,672.19	3.500	3,554.72	14,226.91	56,908	
12/15/2032	$10,765.57	3.500	3,461.34	14,226.91		56,908
03/15/2033	$10,859.77	3.500	3,367.14	14,226.91		
06/15/2033	$10,954.79	3.500	3,272.12	14,226.91		
09/15/2033	$11,050.65	3.500	3,176.26	14,226.91	56,908	
12/15/2033	$11,147.34	3.500	3,079.57	14,226.91		56,908
03/15/2034	$11,244.88	3.500	2,982.03	14,226.91		
06/15/2034	$11,343.27	3.500	2,883.64	14,226.91		
09/15/2034	$11,442.52	3.500	2,784.38	14,226.91	56,908	
12/15/2034	$11,542.65	3.500	2,684.26	14,226.91		56,908
03/15/2035	$11,643.64	3.500	2,583.26	14,226.91		
06/15/2035	$11,745.53	3.500	2,481.38	14,226.91		
09/15/2035	$11,848.30	3.500	2,378.61	14,226.91	56,908	

12/15/2035	$11,951.97	3.500	2,274.94	14,226.91		56,908
03/15/2036	$12,056.55	3.500	2,170.36	14,226.91		
06/15/2036	$12,162.05	3.500	2,064.86	14,226.91		
09/15/2036	$12,268.47	3.500	1,958.44	14,226.91	56,908	
12/15/2036	$12,375.81	3.500	1,851.09	14,226.91		56,908
03/15/2037	$12,484.10	3.500	1,742.81	14,226.91		
06/15/2037	$12,593.34	3.500	1,633.57	14,226.91		
09/15/2037	$12,703.53	3.500	1,523.38	14,226.91	56,908	
12/15/2037	$12,814.69	3.500	1,412.22	14,226.91		56,908
03/15/2038	$12,926.81	3.500	1,300.09	14,226.91		
06/15/2038	$13,039.92	3.500	1,186.98	14,226.91		
09/15/2038	$13,154.02	3.500	1,072.89	14,226.91	56,908	
12/15/2038	$13,269.12	3.500	957.79	14,226.91		56,908
03/15/2039	$13,385.23	3.500	841.68	14,226.91		
06/15/2039	$13,502.35	3.500	724.56	14,226.91		
09/15/2039	$13,620.49	3.500	606.42	14,226.91	56,908	
12/15/2039	$13,739.67	3.500	487.24	14,226.91		56,908
03/15/2040	$13,859.89	3.500	367.01	14,226.91		
06/15/2040	$13,981.17	3.500	245.74	14,226.91		
09/15/2040	$14,103.50	3.500	123.41	14,226.91	56,908	42,681
	$750,000.00		$291,829.27	$1,041,829.27	$1,041,829	$1,041,829